Ondo Stocks
Monthly Report Prepared by Ondo Stocks



Collection Period

Beginning Date	9/1/2026
End Date	9/30/2026
30/365	30

A. Summary

Metric Description		
Total Position Outstanding (Quantity) - Alpaca		12,757,633.23
Total Long Market Value Outstanding - Alpaca	$	1,277,335,459.76
USD in Fiat Accounts - BitGo	$	1,522.78
USD in Fiat Accounts - SVB	$	503,213.55
USD in Fiat Accounts - SoFi	$	10,000,010.00
USD in Fiat Accounts - Coinbase	$	-
USD in Trading Account - Alpaca	$	23,511,443.62
USD in Clearning Account - Alpaca	$	100,000.00
Ondo Stocks in Custodian Wallet - BitGo	$	220,268,003.30
Ondo Stocks for OIP - Anchorage	$	6,180,296.56
Stablecoins Held (USDC) - BitGo	$	18.25
Stablecoins Held (USDC) - Circle	$	2.00
Stablecoins Held (USDC) - Coinbase	$	1,019,491.05
Stablecoins Held (USDC) - Bridge Account	$	6.13
Stablecoins Held (PathUSD) - Bridge Account	$	2.42
Stablecoins Held (USDC) - PSM	$	27,116,106.25
Stablecoins Held (BSC-USD) - PSM	$	28,204,080.68
Stablecoins Held (SOL-USDC) - PSM	$	9,754,171.40
Stablecoins Held (TEMPO-pathUSD) - PSM	$	500,011.00
Total Assets	**$**	**1,604,493,838.75**
Asset-to-Obligation Ratio		**106.47%**
USDon Tokens Outstanting (Quantity) - ETH		5,343,958.86
USDon Tokens Outstanting (Quantity) - BNB		10,024,975.45
USDon Tokens Outstanting (Quantity) - SOL		5,000,167.38
Total GM Tokens Outstanding (Quantity) - Prior		10,228,558.65
Change in GM tokens - Mints Less Burns		3,594,416.49
Total GM Tokens Outstanding (Quantity)		13,822,975.15
Total GM Tokens Outstanding (Market Value)	$	1,267,263,502.28
Prior USDY Tokens Outstanding (Quantity)		42,059,531.08
Change in USDY Tokens - Mints Less Burns		149,078,795.45
Total USDY Tokens Outstanding (Quantity)		191,138,326.53
Total USDY Tokens Outstanding (Market Value)	$	219,420,531.43
Total Liabilities	**$**	**1,507,053,135.40**

B. Verification Agent Attestation

Ankura Trust Company, LLC, in its capacity as Verification Agent under the Sales Terms of Ondo Global Markets (BVI) Limited as Issuer dated as of July 17, 2025 (as may be amended, restated, amended and restated and otherwise modified from time to time, the "Sales Terms") has reviewed and confirmed in accordance with and subject to the Sales Terms (including Section 8 thereof) amounts, valuations and calculations as to the Collateral listed in this report based solely on account data and reports submitted by Issuer or otherwise independently accessed by the Verification Agent through read-only access to the Collateral Accounts.

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C. Verification Agent Supporting Documents

Evidence Type	**Provided (Yes/No)**
Fiat Account Statements	Yes
Exchange Account Snapshots	Yes
Securities Account Summaries	Yes
Stablecoin Wallet Holdings	Yes

Note: Daily token mints and redemptions are based on the UTC time zone.

D. Fees and Expenses

Fees and Expenses	**Amount**	
Custody fees	$	29,205.67
Market data and exchange fees	$	9,024.00
Conversion fees	$	40,775.60
Verification and security agent fees	$	21,700.00
Legal/Professional fees	$	2,580.00
Trading expenses	$	7,565.02
IT and connectivity	$	1,043.50
Bank and Account Maintenance Charges	$	40.00