Ondo Stocks

Daily Report Prepared by Ondo Stocks

This presentation is provided for operational and attestation purposes only in accordance with Section 5.10.7 of the Base Prospectus, and is not intended to represent recording or presentation requirements in accordance with U.S. GAAP



Date as of end of day *: 10/29/2026

A. Summary

Metric Description		
Total Position Outstanding (Quantity)		13,573,481.18
Total Long Market Value Outstanding	$	1,350,210,601.17
USD in Fiat Accounts - BitGo	$	6,466.35
USD in Fiat Accounts - SVB	$	392,537.55
USD in Fiat Accounts - SoFi	$	10,001,066.21
USD in Fiat Accounts - Coinbase	$	-
USD in Trading Account - Alpaca	$	24,915,008.46
USD in Clearning Account - Alpaca	$	100,000.00
Ondo Stocks in Custodian Wallet - BitGo	$	319,856,249.60
Ondo Stocks for OIP - Anchorage	$	50,490,643.60
Stablecoins Held (USDC) - BitGo	$	18.25
Stablecoins Held (USDC) - Circle	$	-
Stablecoins Held (USDC) - Coinbase	$	3,033,689.64
Stablecoins Held (USDC) - Bridge Account	$	7.13
Stablecoins Held (PathUSD) - Bridge Account	$	2.42
Stablecoins Held (USDC) - PSM	$	24,064,529.77
Stablecoins Held (BSC-USDT) - PSM	$	28,001,427.54
Stablecoins Held (SOL-USDC) - PSM	$	9,424,577.13
Stablecoins Held (TEMPO-pathUSD) - PSM	$	500,010.00
Funds In Transit	$	-
Total Assets	**$**	**1,820,996,834.82**
Asset-to-Obligation Ratio		**108.42%**
USDon Tokens Outstanting (Quantity) - ETH		5,286,404.58
USDon Tokens Outstanting (Quantity) - BNB		10,055,550.82
USDon Tokens Outstanting (Quantity) - SOL		5,000,167.39
Ondo Stocks Outstanding (Quantity Prior)		23,151,659.82
Net change in Ondo Stocks Tokens (Total Mints Less Total E		569,512.06
Total Ondo Stocks Outstanding (Quantity Current)		23,721,171.88
Total Ondo Stocks Outstanding (Market Value)	$	1,340,135,231.84
Total USDY Tokens Outstanding (Quantity Prior)		277,125,142.36
Daily Net USDY Tokens		23,657.97
Total USDY Tokens Outstanding (Quantity Current)		277,148,800.33
Total USDY Tokens Outstanding (Market Value)	$	319,089,733.82
Total Liabilities	**$**	**1,679,567,088.46**

B. Verification Agent Attestation

Ankura Trust Company, LLC, in its capacity as Verification Agent under the Sales Terms of Ondo Global Markets (BVI) Limited as Issuer dated as of July 17, 2025 (as may be amended, restated, amended and restated and otherwise modified from time to time, the "Sales Terms") has reviewed and confirmed in accordance with and subject to the Sales Terms (including Section 8 thereof) amounts, valuations and calculations as to the Collateral listed in this report based solely on account data and reports submitted by Issuer or otherwise independently accessed by the Verification Agent through read-only access to the Collateral Accounts.

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C. Verification Agent Supporting Documents

Evidence Type	Provided (Yes/No)
Fiat Account Statements	Yes
Exchange Account Snapshots	Yes
Securities Account Summaries	Yes
Stablecoin Wallet Holdings	Yes

Note:

** All quantities reported are as of 8pm ET of the date indicated on the report*